

# BRILLIANT<sup>®</sup>

## A *MANAGEMENT RESOURCES* STUDY

HOW WE SUPPORTED A PUBLICLY TRADED GLOBAL INVESTMENT MANAGEMENT FIRM

### Who

Our client is a global investment management firm with over 5,000 employees, specializing in managing assets and investments across international markets.

### Need

Due to a corporate mandate to shift accounting and finance policy, our client faced a shortfall in resources and declining morale within their department.

### Solution

Brilliant Management Resources quickly mobilized consulting and strategic professionals to stabilize operations and ensure business continuity. Our team identified and deployed senior-level accounting and Controller-level resources across the U.S. to operate in both remote and hybrid capacities. We worked in close coordination with the client's internal teams across multiple regions and time zones.

Through this structured and collaborative approach, Brilliant enabled the continuation of critical quarter-end and day-to-day accounting activities while supporting the client's transition through significant organizational and policy changes within their finance function.

### Outcome

We provided hands-on support through our consulting resources, helping our client keep operations running smoothly and meet important deadlines while leadership worked through changes to new accounting and finance policies. Brilliant's Management Resources team ensured day-to-day activities continued without disruption and that the department remained on track.

As a trusted partner, we deliver practical, timely solutions that make workflows easier, support key initiatives, and help coordinate internal teams with external resources.

“ Our client approached us during a period of uncertainty with a clear need to protect their reputation and market presence. We moved quickly to align our teams and identify talent that complemented their existing culture. A strong, trusted partnership developed early on, and we look forward to continuing to support their needs whenever they arise. ”

- Phil Utterback,  
Client Solutions Manager